

**PATIENT INFORMATION** (please print)

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_ Marital Status: M S W D Sep

Name: \_\_\_\_\_ Sex: \_\_\_\_\_  
Last name first name middle initial

Address: \_\_\_\_\_  
Street Name City State Zip Code

Home telephone: \_\_\_\_\_ Cellular phone: \_\_\_\_\_

**Patient's Employer:** \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Telephone: \_\_\_\_\_

Guarantor's Employer: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business Telephone: \_\_\_\_\_

**In case of an emergency please contact:**

Name: \_\_\_\_\_ Phone # ( ) \_\_\_\_\_

**HOW DID YOU HEAR ABOUT US?** (circle one)

Internet Seminar [www.sgotw.com](http://www.sgotw.com) Referring Physician  
Hospital Directory Friend other: \_\_\_\_\_

**Health Insurance Information**

Referring Physician / Family Doctor Referral Number/ Phone number

Name of Insurance Co. Telephone Number

Policyholder: \_\_\_\_\_ Guarantor's DOB: \_\_\_\_\_

ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Guarantor's SSN: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Secondary Insurance Information**

Name of Insurance Co. Telephone Number

Policyholder: \_\_\_\_\_ Guarantor's DOB: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Guarantor's SSN : \_\_\_\_\_ Relationship: \_\_\_\_\_

**INSURANCE AUTHORIZATION AND MEDICAL RELEASE FORM**

I HEREBY AUTHORIZE PETE TURCINOVIC, M.D., F.A.C.S. AND/OR JAMES A. FIELD, M.D., F.A.C.S. AND/OR JASON BALETTE, M.D. TO FURNISH OR OBTAIN MEDICAL RECORDS CONCERNING MY ILLNESS AND TREATMENT TO INSURANCE CARRIERS OR MEDICAL FACILITIES.

I HEREBY ASSIGN TO THE PHYSICIAN ALL PAYMENTS FOR MEDICAL SERVICES RENDERED TO MY DEPENDENTS OR MYSELF. I UNDERSTAND THAT I AM RESPONSIBLE FOR ALL CHARGES REGARDLESS OF INSURANCE COVERAGE. CO-PAYMENT IS TO BE PAID AT THE TIME OF YOUR OFFICE VISIT; AS WELL AS ANY DEDUCTIBLES.

\_\_\_\_\_  
SIGNATURE DATE

## FINANCIAL POLICY

We are committed to providing you with the best possible care and we are pleased to discuss our professional fees with you at any time. Your clear understanding of our financial policy is important to our professional relationship. Please ask if you have any questions about our fees, financial policy, or your responsibility.

- All patients must complete and sign our PATIENT INFORMATION FORM and FINANCIAL POLICY before care is rendered.
- IF NO INSURANCE IS AVAILABLE TO FILE, FULL PAYMENT IS DUE AT THE TIME OF SERVICE UNLESS OTHER ARRANGEMENTS HAVE BEEN MADE IN ADVANCE.
- The parent (or guardian) of a minor is responsible for full payment at the time of service. Minors can not legally be seen or treated without the written consent of a parent or guardian, unless an emergency exists.

AT THE TIME OF YOUR OFFICE VISIT YOU ARE RESPONSIBLE FOR THE COPAYMENT REQUIRED BY YOUR INSURANCE. We are preferred providers for many insurance companies. You must call the number on your insurance card to check if the Doctor you have an appointment with is a provider for your plan. Please provide insurance cards at the time of visit; if proper insurance information is not received you will be responsible for the cost of your visit. If your insurance company has not paid the FULL BALANCE within 45 days after the claim has been filed, you will be notified by our office. At this time, you will have 15 days to call your insurance company and then the Physician's office with any information that you receive.

I have read, understand, and been allowed to ask questions regarding this statement and agree to comply with the policy hereunder described.

PATIENT OR RESPONSIBLE PARTY:

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# MEDICAL HISTORY

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_

Reason for Visit: \_\_\_\_\_

For Doctor's Notes: \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

|                         | Name  | Address |  | Phone |
|-------------------------|-------|---------|--|-------|
| Primary Care Physician: | _____ |         |  |       |
| Gynecologist:           | _____ |         |  |       |
| Other:                  | _____ |         |  |       |

## PAST & CURRENT MEDICAL HISTORY

*Please circle any of the following conditions/problems/disease that you either now have or have been diagnosed with in the past:*

|                                     |                    |                            |                         |
|-------------------------------------|--------------------|----------------------------|-------------------------|
| Abuse (Physical/Mental/Sexual/etc.) | Blood Clots        | Glaucoma/Cataract          | Lung disease            |
| Abnormal PAP                        | Cancer/Tumor       | Gout                       | Osteoporosis            |
| Alcoholism/Drugs                    | Cholesterol (high) | Headaches/Migraine         | Serious accident/Injury |
| Anemia                              | Chronic Pain       | Heart disease              | Sexual disease/VD       |
| Anxiety/Nerves                      | Depression         | Hepatitis (Any)            | Stroke                  |
| Arthritis                           | Diabetes/Sugar     | High Blood pressure        | Thyroid Disease         |
| Asthma/Allergies                    | Epilepsy/Seizures  | HIV/AIDS                   | Tuberculosis            |
| Bleeding disease                    | Genetic diseases   | Kidney or Bladder problems | Ulcers/Stomach disease  |

Others: \_\_\_\_\_

## PAST SURGICAL HISTORY : *List the year you had any of the following*

|  |   |
|--|---|
| <i>Appendectomy</i> _____<br><i>Hernia</i> _____<br><i>Blood Transfusion</i> _____<br><i>Hysterectomy</i> _____<br><i>Stress Test/Cardiac Cath</i> _____<br><i>Other</i> _____ | <i>Gallbladder</i> _____<br><i>Tonsillectomy</i> _____<br><i>Heart / Cardiac</i> _____<br><i>Tubal / Vasectomy</i> _____<br><i>Orthopedic</i> _____<br><i>Other</i> _____ |
|--|---|

## CURRENT MEDICATIONS : *List all medications that you take routinely or that have been prescribed for you by a doctor (include vitamins, over-the-counter medications, eye drops, herbal medications, etc.)*

| MEDS | DOSE | HOW OFTEN | MEDS | DOSE | HOW OFTEN |
|------|------|-----------|------|------|-----------|
|      |      |           |      |      |           |
|      |      |           |      |      |           |
|      |      |           |      |      |           |

\*Attach a medication list or ask for another sheet of paper if medications exceed the space given

**ALLERGIES:** (circle all allergies that apply and specify on lines given below)

NONE  
Tape/Adhesive

Antibiotics (please specify)  
Medications (please specify)

Latex  
Other (please specify)

X-ray Contrast / Iodine

Specify: \_\_\_\_\_  
\_\_\_\_\_

**PERSONAL & SOCIAL HISTORY:**

Do you use (or have you used) any of the following:

**Tobacco** Never Now Quit (year) \_\_\_\_\_ Type Used: Cigarettes Cigars Pipe Smokeless  
Amount used per day: \_\_\_\_\_ How many years: \_\_\_\_\_

**Alcohol** Never Now Quit (year) \_\_\_\_\_ Type Used: Beer Wine Liquor Other  
Amount used per week: 12oz beer \_\_\_\_\_ 6oz wine \_\_\_\_\_ 2oz shots \_\_\_\_\_

**Illegal Drugs** Never Now Quit (year) \_\_\_\_\_ Type Used: Marijuana Cocaine IV Pain Pills Other  
Amount used per day: \_\_\_\_\_ How many years: \_\_\_\_\_

**Exercise** None per week # of times/week: \_\_\_\_\_ Doing what? \_\_\_\_\_

**Marital Status** Married Divorced Single Widowed

**Number of Children** \_\_\_\_\_

**Occupation** \_\_\_\_\_

**Are you disabled?** YES NO

**If Yes, reason for disability** \_\_\_\_\_

**FEMALES**

Age at First Menstrual Cycle \_\_\_\_\_ Menstrual irregularities YES NO  
Number of Pregnancies \_\_\_\_\_ Number of Live Births \_\_\_\_\_  
Miscarriages / Abortions \_\_\_\_\_ Infertility YES NO  
Date of last period \_\_\_\_\_ Date of Last Mammogram \_\_\_\_\_  
Facility Done \_\_\_\_\_

**FAMILY HISTORY:**

| Blood Relatives | Living? |    | Age | Obese? | Illness/Cause of death |
|-----------------|---------|----|-----|--------|------------------------|
| Mother          | YES     | NO |     |        |                        |
| Grandmother     | YES     | NO |     |        |                        |
| Grandfather     | YES     | NO |     |        |                        |
| Father          | YES     | NO |     |        |                        |
| Grandmother     | YES     | NO |     |        |                        |
| Grandfather     | YES     | NO |     |        |                        |
| Sibling         | YES     | NO |     |        |                        |
| Child           | YES     | NO |     |        |                        |





**FOOD PREFERENCES** (Circle the top 5 foods which you prefer – which foods most likely to give into temptation)

- |                  |              |             |
|------------------|--------------|-------------|
| Soda/soft drinks | French Fries | Fried Foods |
| Chips/Snacks     | Steak/chops  | Candy       |
| Potatoes         | Chocolate    | Pasta       |
| Cookies          | Pizza        | Cake/pies   |
| Salad dressings  | Milk         | Juice       |
| Beer             | Wine         | Cocktails   |

**MEDICATIONS** (List the weight loss medications you have taken)

| MEDICATION              | CHECK IF YES | START DATE | DURATION | PHYSICIAN SUPERVISED | MAX LOSS |
|-------------------------|--------------|------------|----------|----------------------|----------|
| Amphetamines            |              |            |          |                      |          |
| Phentermine             |              |            |          |                      |          |
| Phen-Fen                |              |            |          |                      |          |
| Dexfenfluramine (Redux) |              |            |          |                      |          |
| Xenical (Orlistat)      |              |            |          |                      |          |
| Meridia                 |              |            |          |                      |          |
| Lindora                 |              |            |          |                      |          |
| Other Diet Medications  |              |            |          |                      |          |

**PROGRAMS** (List any alternative methods you have tried)

| PROGRAM               | CHECK IF YES | START DATE | DURATION | PHYSICIAN SUPERVISED | MAX LOSS |
|-----------------------|--------------|------------|----------|----------------------|----------|
| Acupuncture           |              |            |          |                      |          |
| Hypnosis              |              |            |          |                      |          |
| Biofeedback           |              |            |          |                      |          |
| Behavior Modification |              |            |          |                      |          |
| Exercise              |              |            |          |                      |          |

List all exercise programs you have tried: \_\_\_\_\_

**PREVIOUS WEIGHT LOSS SURGERIES**

| Surgery | Date | Location | Surgeon | Weight Loss |
|---------|------|----------|---------|-------------|
|         |      |          |         |             |
|         |      |          |         |             |
|         |      |          |         |             |

**Petar Turcinovic, M.D., F.A.C.S., P.A.**  
**James Field, M.D., F.A.C.S.**  
**Jason Balette, M.D.**

**PATIENT QUESTIONNAIRE**

**I.** Please list the family members or other persons, if any, whom we may inform about your general medical condition and your diagnosis (including treatment, payment, and health care options):

**NAME**

**RELATIONSHIP**

**D.O.B**

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**II.** Please list the family members or significant others, if any, whom we may inform about your medical condition **ONLY IN AN EMERGENCY**:

Name \_\_\_\_\_ Phone \_\_\_\_\_  
Name \_\_\_\_\_ Phone \_\_\_\_\_

**III.** Please print the address of where you would like your billing statements and/or correspondence from our office to be sent if other than your home.

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**IV.** Please indicate if you want all correspondence from our office sent in a sealed envelope marked "CONFIDENTIAL".

YES \_\_\_\_\_ NO \_\_\_\_\_

**V.** Please print the telephone number where you want to receive calls about your appointments, lab, and x-ray results, or other health care information if other than your home phone number: ( ) \_\_\_\_\_

**\* I am fully aware that a cell phone is not a secure and private line.**

**VI.** Can confidential messages(i.e.,appointment reminders) be left on your home answering machine or voice mail?

YES \_\_\_\_\_ NO \_\_\_\_\_

**VII.** I am fully aware my health information can be transmitted by electronic transmission, by fax transmittal, by internet or email.

PATIENT NAME \_\_\_\_\_ (guardian if under 18 years)

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PATIENT/GUARDIAN SIGNATURE

DATE



**Petar Turcinovic, M.D., F.A.C.S., P.A.**  
**James Field, M.D., F.A.C.S.**  
**Jason Balette, M.D.**

**CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION**

**SECTION A: PATIENT GIVING CONSENT**

Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_

**SECTION B: TO THE PATIENT--PLEASE READ THE FOLLOWING STATEMENTS CAREFULLY.**

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment, and health care operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your health information, and of other important matters about your health information. A copy of our Notice is available upon request. It is also posted in our office.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of our Notice of Privacy Practices, including any revisions, at any time by contacting:

The Surgical Group of the Woodlands  
9200 Pinecroft Suite 250  
The Woodlands, TX 77380  
(281)419-8400  
fax(281)292-1972

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the address above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

**SIGNATURE**

I have had full opportunity to read and consider the content of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and health care operations.

Signature: \_\_\_\_\_ Date \_\_\_\_\_

If this Consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

## **NOTICE OF PRIVACY PRACTICES**

***THIS NOTICE DESCRIBES HOW INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.***

### **1. OUR PLEDGE REGARDING MEDICAL INFORMATION**

At The Surgical Group of the Woodlands we are committed to treating and using protected health information about you responsibly. We understand that your medical information is personal and we are committed to protecting it. We create a record of the care and services you receive at our organization. We need this record to provide you with quality care and to comply with certain legal requirements. This notice will tell you about the ways we may use and share medical information about you. We also describe your rights and certain duties we have regarding the use and disclosure of medical information.

### **2. OUR LEGAL DUTY**

#### ***Law Requires Us to:***

1. Keep your medical information private.
2. Give you this notice describing our legal duties, privacy practices, and your rights regarding medical information.
3. Follow the terms of the current notice.

#### ***We Have the Right to:***

1. Change our privacy practices and the terms of this notice at any time, provided that the changes are permitted by law.
2. Make the changes in our privacy practices and the new terms of our notice effective for all medical information that we keep, including information previously created or received before the changes.

#### ***Notice of Change to Privacy Practices:***

1. Before we make an important change in our privacy practices, we will change this notice and make the new notice available upon request.

### **3. USE AND DISCLOSURE OF YOUR MEDICAL INFORMATION**

The following section describes different ways that we use and disclose medical information. Not every use or disclosure will be listed. However, we have listed all of the different ways we are permitted to use and disclose medical information. We will not use or disclose your medical information for any purpose not listed below, without your specific written authorization.

**FOR TREATMENT:** We may use medical information about you to provide you with medical treatment or services. We may disclose medical information about you to doctors, nurses, technicians, medical students, or other people taking care of you. We may also share medical information about you to your other health care providers to assist them in treating you.

**FOR PAYMENT:** We may use and disclose your medical information for payment purposes. A bill may be sent to you or a third-party payer. The information on or accompanying the bill may include your medical information.

**FOR HEALTH CARE OPERATIONS:** We may use and disclose your medical information for our health care operations. This might include measuring and improving quality, evaluating the performance of employees, conducting training programs, and getting the accreditation, certificates, licenses and credentials we need to serve you.

**ADDITIONAL USES AND DISCLOSURES:** In addition to using and disclosing your medical information for treatment, payment, and health care operations, we may use and disclose medical information for the following purposes.

**Facility Directory:** Unless you notify us that you object, the following medical information about you will be placed in our facility directories: your name; your location in our facility; your condition described in general terms; your religious affiliation, if any. We may disclose this information to members of the clergy or, except for your religious affiliation, to others who contact us and ask for information about you by name.

**Notification:** We may use and disclose medical information to notify or help notify; a family member, your personal representative or another person responsible for your care. We will share information about your location, general condition, or death. If you are present, we will get your permission if possible before we share, or give you the opportunity to refuse permission. In case of emergency, and if you are not able to give or refuse permission, we will share only the health information that is directly necessary for your health care, according to our professional judgment. We will also use our professional judgment to make decision in your best interest about allowing someone to pick up medicine, medical supplies, x-ray or medical information for you.

**Disaster Relief:** We may share medical information with a public or private organization or person who can legally assist in disaster relief efforts.

**Research in Limited Circumstances:** We may use medical information for research purposes in limited circumstances where the research has been approved by a review board that has reviewed the research proposal and established protocols to ensure the privacy of medical information.

**Funeral Director, Coroner, and Medical Examiner:** To help them carry out their duties, we may share the medical information of a person who has died with a coroner, medical examiner, funeral director, or an organ procurement organization.

***Specialized Government Functions:*** Subject to certain requirements, we may disclose or use health information for military personnel and veterans, for nation's security and intelligence activities, for correctional institutions and other law enforcement custodial situations, and for government programs providing public benefits.

***Court Orders and Judicial and Administrative Proceedings:*** We may disclose medical information in response to a court or administrative order, subpoena, discovery request, or other lawful process, under certain circumstances. Under limited circumstances, such as a court order, warrant, or grand jury subpoena, we may share your medical information with law enforcement officials. We may share limited information with a law enforcement official concerning the medical information of a suspect, fugitive, material witness, crime victim or missing person.

***Public Health Activities:*** As required by law, we may disclose your medical information to public health or legal authorities charged with preventing or controlling disease, injury or disability, including child abuse or neglect. We may also disclose your medical information to persons subject to jurisdiction of the Food and Drug Administration for purposes of reporting adverse events associated with product defects or problems, to enable product recalls, repairs or replacements, to track products, or to conduct activities required by the Food and Drug Administration. We may also, when we are authorized by law to do so, notify a person who may have been exposed to communicable disease or otherwise be at risk of contracting or spreading a disease or condition.

***Victims of Abuse, Neglect, or Domestic Violence:*** We may use and disclose medical information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may share your medical information if it is necessary to prevent a serious threat to your health or safety or the health or safety of others. We may share medical information when necessary to help law enforcement officials capture a person who has admitted to being part of a crime or has escaped from legal custody.

***Workers Compensation:*** We may disclose health information when authorized or necessary to comply with laws relating to workers compensation or other similar programs.

***Health Oversight Activities:*** We may disclose medical information to an agency providing health oversight for oversight activities authorized by law, including audits, civil, administrative, or criminal investigation or proceedings, inspections, licensure or disciplinary actions or other similar programs.

***Law Enforcement:*** Under certain circumstances, we may disclose health information to law enforcement officials. These circumstances include reporting required by certain laws( such as the reporting of certain types of wounds), pursuant to certain subpoenas or court orders, reporting limited information concerning identification and location at the request of a law enforcement official, reports regarding suspected victims of crimes at the request of a law enforcement official , reporting death, crimes on our premises and crimes in emergencies.

***Appointment Reminders:*** We may use and disclose medical information for purposes of sending you appointment postcards or otherwise reminding you of your appointments.

***Alternative and Additional Medical Services:*** We may use and disclose medical information to furnish you with information about health-related benefits and services that may be of interest to you, and to describe or recommend treatment alternatives.